

Kneat

Validation, Digitized

February 2026



Safe Harbor Statement

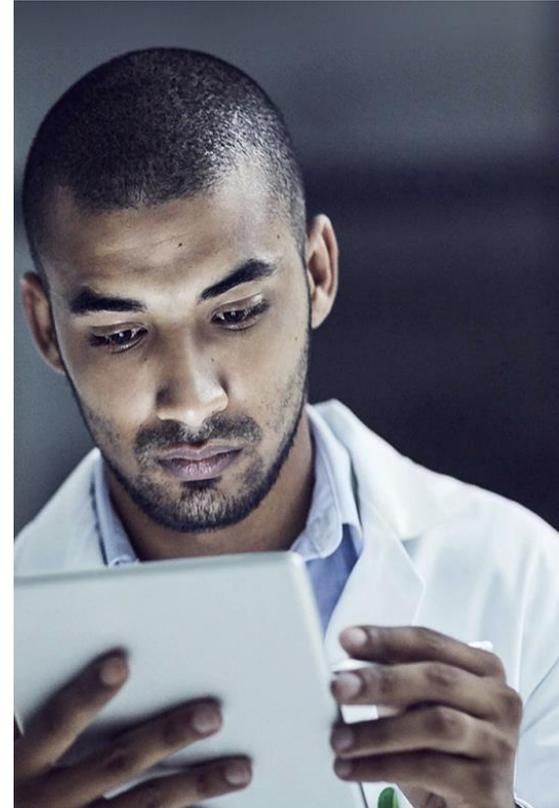
This presentation contains forward-looking statements, including statements regarding Kneat's future financial outlook and financial performance, market growth, the release dates for and benefits from the use of Kneat's solutions, our strategies, and general business conditions. Any forward-looking statements contained in this presentation are based upon Kneat's historical performance and its current plans, estimates and expectations and are not a representation that such plans, estimates, or expectations will be achieved. These forward-looking statements represent Kneat's expectations as of the date in this presentation. Subsequent events may cause these expectations to change, and Kneat disclaims any obligation to update the forward-looking statements in the future.

These forward-looking statements are subject to known and unknown risks and uncertainties that may cause actual results to differ materially, including (i) unexpected changes in business and economic conditions, including the global financial and capital markets; (ii) our inability to continually develop technologically advanced products; (iii) the inability of our products and services to gain market acceptance; (iv) our failure to protect our intellectual property; (v) unauthorized disclosures and breaches of security data; (vi) changes in interest and currency exchange rates; (vii) changes in operating revenues and costs; (viii) political or economic instability, either globally or in the countries in which we operate; (ix) competitive factors; (x) availability of external financing at reasonable rates or at all; (xi) the expected use of our financial resources and the anticipated effects thereof on our business and operations.

Further information on potential risks that could affect actual results will be included in other filings Kneat makes on www.sedarplus.com.

Why Kneat?

- Market leader
- High customer retention
- High revenue retention
- Strong organic growth
- Improving margins
- Proven, founder-led executive team
- Quality-focused culture



Kneat's Mission

“ *Helping Life Sciences to develop, manufacture and deliver therapies to their patients to the highest quality standard.* ”

Eddie Ryan
CEO & Co-Founder, Kneat





What is Validation?

- Validation is a subset of Quality, and consists of testing, documenting and proving compliance.
- Healthcare companies must test every system, piece of equipment, process, manufacturing line, etc.
- Test results must be captured, documented to a high standard, approved and available for regulatory audit for many years to come.
- If the testing is not adequate, the data not trustworthy and robustly documented, then the company is out of compliance.



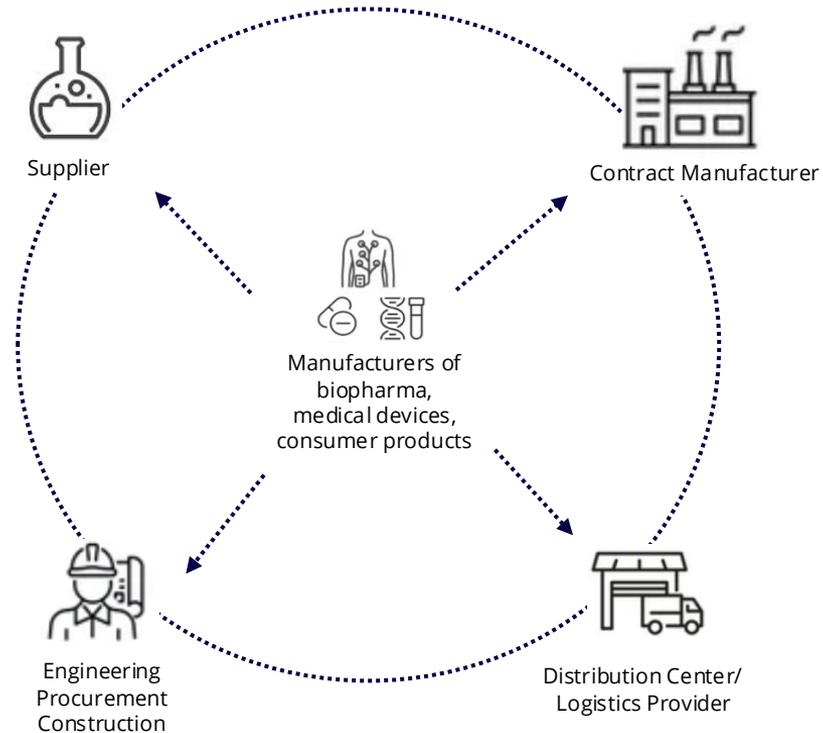
Validation includes:

- ✓ Document Management
- ✓ Analytical Instrument Validation
- ✓ Method Validation
- ✓ Commissioning and Qualification
- ✓ Drawing Management
- ✓ Utility and Facility Validation
- ✓ Equipment Validation
- ✓ Cold Chain Validation
- ✓ Electronic Logbook Management
- ✓ Process Validation
- ✓ Computer System Validation (CSV)
- ✓ Cleaning Validation

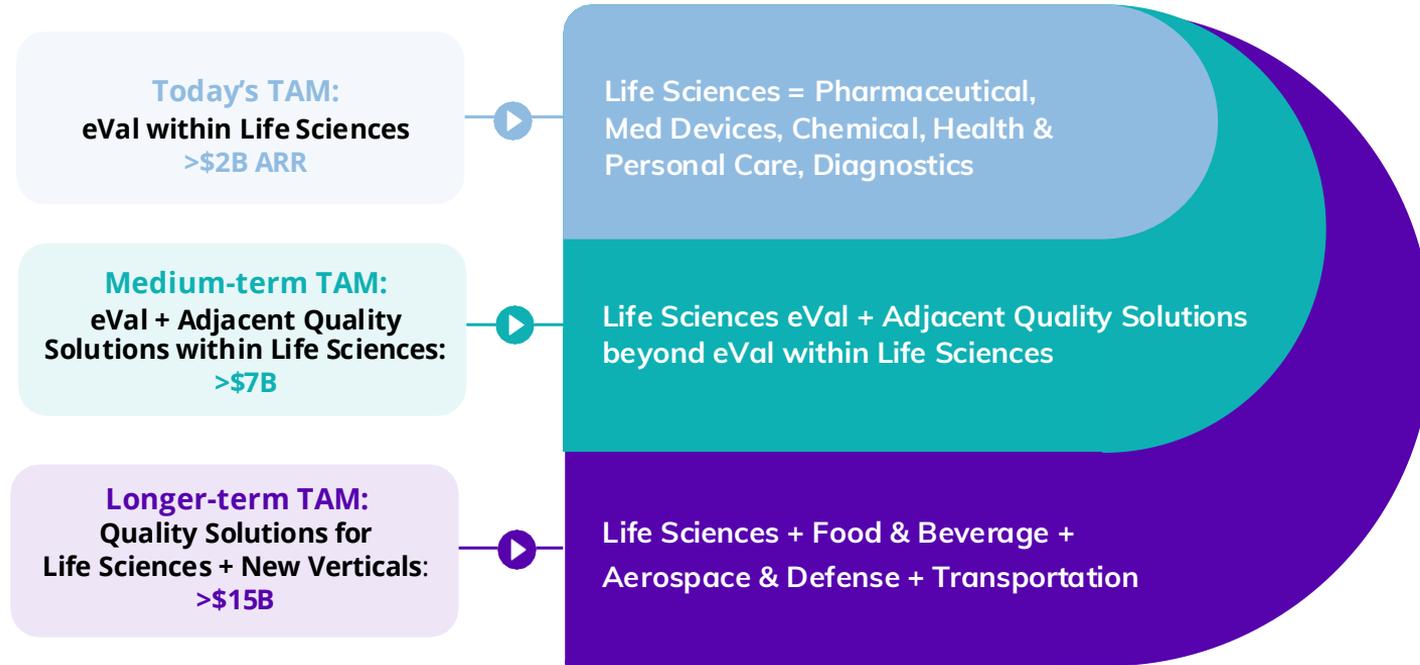
Top 20 Global Pharmaceutical Companies – While Most Use Kneat...



...Validation Extends Well Beyond Pharma



Expansive Market Opportunity for eValidation ...and beyond



Life Science Leaders See Real Results from Kneat

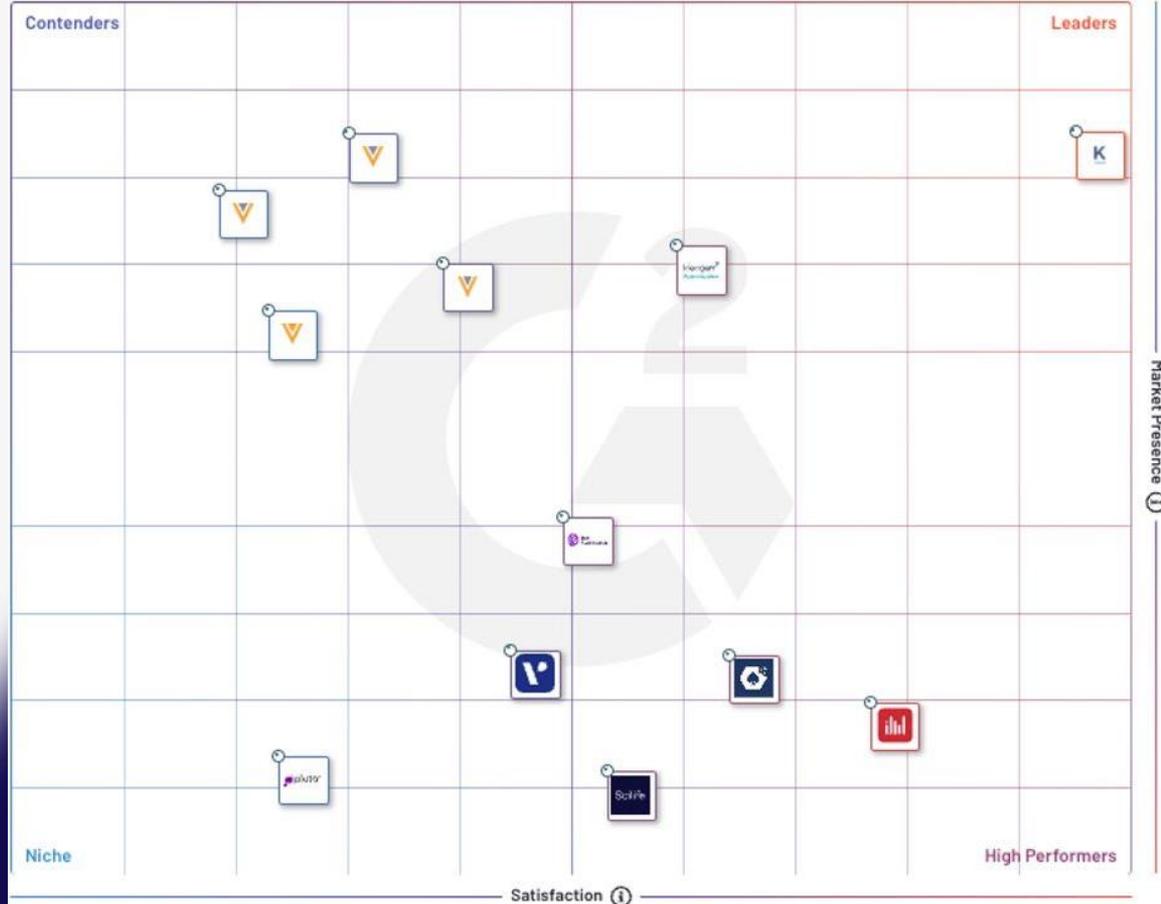


Actual customer results

Market Leader in Pharma and Biotech Software



- Leader in the [Grid® Report for Pharma and Biotech](#)
- Leader in the [Relationship Index for Pharma and Biotech](#)
- Leader in the [Mid-Market Grid® Report for Pharma and Biotech](#)
- **G2 Satisfaction Score of 98 out of 100**



Annual Recurring Revenue (ARR) continues to climb

